Looking to the future: a perspective from the not for profit sector

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Who is the National Care Forum?

We are the leading voice for not for profit care providers

Our members provide a wide range of care and support services including:

✓ home care, housing with care, day care, intermediate care, outreach services, dementia care, residential and nursing care, services for people with learning disability and autism, both supported living and care homes, service for people with mental health problems, and other more specialist provision

Our members:

- ✓ Provide care and support to over **218,000** people
- ✓ Operate over **7300** services
- ✓ Provide more than **49,000** care home places
- ✓ Employ over **117,000** staff & some **14,000** volunteers



The policy landscape



Data & digital – the ambitions for social care

Huge digital ambitions for Integrated Care Systems:

- ICS Digital investment plans finalised by June 2022
- Unified Tech Fund
- Dec 2022 Data standards for social care

March 2024

- 80% of care providers using digital social care records (assured supplier list)
- Falls prevention over 20% of care homes will have acoustic monitoring solutions or equivalent care tech in place.
- Each ICS must have a functional and single health and adult social care record for each citizen
- Guidance, toolkits, support offers

Capacity Tracker review

- As we've said previously, we intend to continue with use of Capacity Tracker in 2022/23, but with reduced volume and frequency of data collection.
- Following recent COVID policy announcements, particularly the announcement of the intent to revoke VCOD regulations, this is the right time to review how we are using Capacity Tracker, and decide what changes to make going into 2022/23.
- By the 25th February 2022 we want to collect initial feedback from you to inform how we use Capacity
 Tracker in 2022/23. We will then iterate this with you, aiming to finalise plans by 15th March. In parallel,
 we want your views on improving the usefulness of CT by 8th Mar 2022. We will also be inviting Steering
 Board members to give feedback on all this.
- We'll also, as previously discussed, be running a series of workshops to support development of a longer term provider minimum dataset.

2022/2023 and beyond



















Understanding the impact of this government's social care reform

Plenty to think about here:

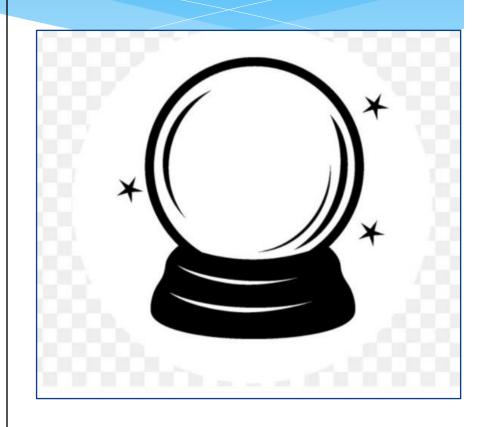
- ✓ Better access & choice?
- ✓ Innovation in the social care offer?
- ✓ Real impact on people using care services? (older people, self funders, working age)
- ✓ Sustainability of the sector?
- ✓ Workforce impacts?
- ✓ Has it driven/ will it drive any behaviour change?





Future proofing

- How can you help us future proof social care?
 - ✓ What will the customer of the future want?
 - ✓ Future diversity?
 - ✓ What will the future workforce want?
 - ✓ What role can technology play?
 - ✓ Future service design?
 - ✓ What about the climate impacts? How to be carbon neutral? How to be more green & sustainable?





Challenging assumptions & ideology

- > Home First
 - Lots of assumptions here
 - Over two million over-55s are living in a home that endangers their health or wellbeing
- Discharge to assess
 - What works? What doesn't
 - What do we need to differently?
- Reality vs rhetoric



QUICK GUIDE: DISCHARGE TO ASSESS



patients are given the chance to continue their lives at home is vital for their long-term wellbeing outcomes.

There is no 'one size fits all' model that will deliver D2A. What is required can be described as a 'complex

However, there are some core principles that you should follow when establishing a model in your area:

D2A should be free at the point of delivery, regardless of ongoing funding arrangements.

adaptive system' which involves simple rules, rather than rigid inflexible criteria.

- For the patient's safety, the assessment should be done promptly (within two hours of arriving home), with rapid (on the day) access to care and support if it is required.
- Ongoing support services should be time-limited to up to four weeks. The government has agreed to fund, via the NHS, up to four weeks of care for new or additional needs of an individual on discharge from hospital, where care is delivered up to and including 31 March 2022. The needs of the individual



Shrinking workforce, increasing demand.....

- What can we learn from other countries further along these demographic challenges?
- How can technology & innovation help us?
- How to improve perceptions of working in social care?
- How to radically rework the pay & reward system in social care?
- How to inspire investment in social care?



Evidence review for Adult Social Care Reform

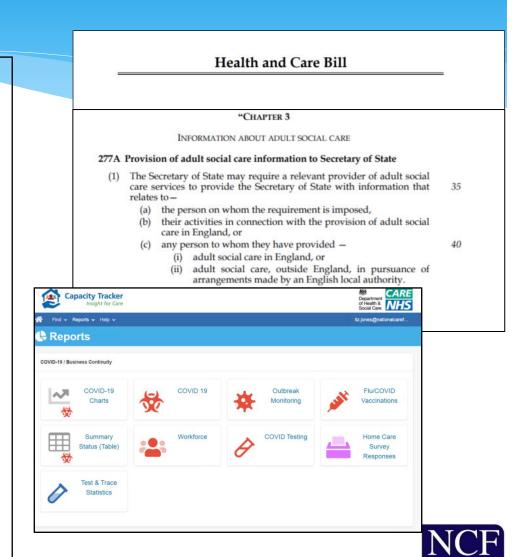
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The number of over 65s is projected to increase by 43% & the number of adults aged 85+is projected to increase by 77% between 2018 and 2040. By comparison, the 20 to 64 population is only projected to grow by 3%. The ageing of the population will reduce the proportion of the population who are of working age (as currently defined), raising challenges for the staffing of care services as well as the wider economy



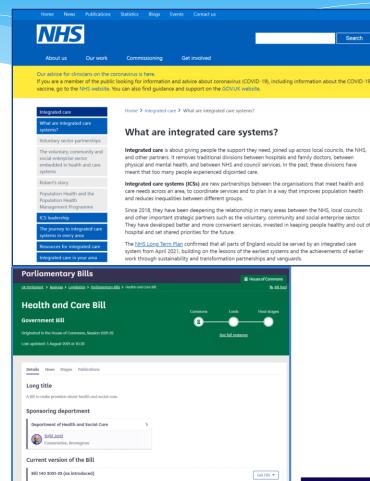
Let's talk about social care data

- ✓ Gone from the wilderness to the sunlit uplands – everyone is interested
- ✓ DHSC Data strategy in development – needs real focus and clarity of purpose = whose data & why? How collected? How resourced? How used? By whom? For whom?
- ✓ DACHA study lots of insights
- ✓ Capacity Tracker lots of learnings



Opportunities with the new ICSs

- Integrated Care Systems these MUST work for social care: equal partners, shared workforce, digital transformation
- ✓ Creating a shared agenda of research opportunities:
 - More timely & responsive services for people
 - > New models of care
 - Impact of staff wellbeing on quality of care
 - What difference does being Not For Profit offer?





Policy lessons from COVID

- ✓ Think Social Care First
 - ✓ Put social care at the heart of policy making
 - ✓ Understand & value the diversity of what social is & does
- ✓ Invest in social care
 - ✓ People benefit
 - ✓ Community benefit
 - ✓ Economic benefit
- ✓ Great care needs great people
- ✓ Future proofing social care





Research lessons from COVID

- Need a systematic understanding of who uses care & why
- Big gaps in documented research & evidence across different types of care
- Balancing the risk of harm of COVID with the risks of other harms such as lack of visiting
- Importance of a focus on quality of life
- Evidenced informed practice & improving quality of care
- Articulating the economic & social value of social care
- Better research to support better policy making





Our vision – research with the sector, for the sector, by the sector

The aim: excellent research which provides high quality evidence to support development and innovation in social care.

- ✓ Put the care sector more at the centre of social care research, shaping research priorities around the needs of people using services, their families and staff – research with the sector by the sector for the sector
- Explore more creative and mutually beneficial relationships between the care sector and the research community
- ✓ Strengthen the evidence base and enhance its translation into best practice and innovation.
- ✓ Ensure recognition and funding is built in to recognise and enable the active participation of care providers, their workforce and the people receiving care and support and their relatives.



Keep in touch!

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